

# Nephrology Associates, P.C.

## Patient Information:

Date: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Email Address: \_\_\_\_\_@\_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_ Sex: M F \_\_\_\_\_

Race:  White  African American  American Indian  Alaska Native  Asian  Native Hawaiian or other Pacific Islander

Language: \_\_\_\_\_ Ethnicity:  Non-Hispanic or Latino  Hispanic or Latino

Work Status: \_\_\_\_\_ Name of Employer: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Rel: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Doctor Name & Phone \_\_\_\_\_

Referring Doctor Name & Phone \_\_\_\_\_

Pharmacy Name & Phone \_\_\_\_\_

Preferred method to receive results: \_\_\_ Cell Phone \_\_\_ Home Phone \_\_\_ Email

**Allergies:** (please indicate allergies to medications, dyes, foods, latex or other substances.)

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**Medications:** (please include over the counter medications and supplements)

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## Health Maintenance:

<u>Test/Immuni</u> zaion	<u>Most Recent Date Done</u>
Bone Density Scan	_____
Chicken Pox	_____
Colonoscopy	_____
Flu Immunization	_____
Hepatitis B Vaccine	_____
Mammogram	_____
Pneumovax Immunizations	_____
PSA Test	_____
Tetanus	_____
TSH	_____
Tuberculosis Test	_____

Patient Name: \_\_\_\_\_

**Childhood Illness:**  Measles  Mumps  Rubella  Chickenpox  Rheumatic Fever  Polio

**Tobacco:**

\_\_\_\_\_ Never Smoker    Smokeless: \_\_\_\_\_ Current    \_\_\_\_\_ Former

\_\_\_\_\_ Former Smoker: Year/Age Started \_\_\_\_\_ Year/Age Stopped \_\_\_\_\_

\_\_\_\_\_ Currently Smoker: Year/Age Started \_\_\_\_\_ How Much \_\_\_\_\_

**Alcohol:**

\_\_\_\_\_ Never Used Alcohol

\_\_\_\_\_ Formerly Used Alcohol: Year/Age Started \_\_\_\_\_ Year/Age Stopped \_\_\_\_\_

\_\_\_\_\_ Currently Use Alcohol:

Year/Age Started \_\_\_\_\_ Type \_\_\_\_\_ How often \_\_\_\_\_ Drinks per week: \_\_\_\_\_

**Recreational Drugs:**

\_\_\_\_\_ Formerly Used Type: \_\_\_\_\_

\_\_\_\_\_ Currently Uses Type: \_\_\_\_\_

**Exercise:** \_\_\_ Often \_\_\_ Rarely \_\_\_ Never

**Marital Status:** \_\_\_ Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Separated

Spouse Name \_\_\_\_\_ DOB: \_\_\_\_\_ Employer \_\_\_\_\_

**Sexual Activity:** \_\_\_ Not Active \_\_\_ Active    Partner: \_\_\_ Male \_\_\_ Female

**Occupation:** \_\_\_\_\_

\_\_\_ Full Time \_\_\_ Part Time \_\_\_ Retired \_\_\_ Student

**Power of Attorney or Living Will:** \_\_\_ Yes \_\_\_ No

**Surgical History:**

Date

Procedure

_____	_____
_____	_____
_____	_____

**Hospitalizations:**

Date

Reason

_____	_____
_____	_____
_____	_____

**Family History**

Family Member

Age Diagnosed

Cancer (type)	_____	_____
High Blood Pressure	_____	_____
Heart Disease (type)	_____	_____
Diabetes (type)	_____	_____
Kidney Disease	_____	_____
Bleeding Disorder	_____	_____
Alzheimer's/dementia	_____	_____
Stroke	_____	_____
Drug/Alcohol Abuse	_____	_____

Patient Name: \_\_\_\_\_

**Past Medical History:**

- |                                                       |                                                      |                                                      |
|-------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> AIDS                         | <input type="checkbox"/> Diabetes, Type 1            | <input type="checkbox"/> Lung Disease                |
| <input type="checkbox"/> Abd Aortic Aneurysm          | <input type="checkbox"/> Diabetes, Type 2            | <input type="checkbox"/> Lupus                       |
| <input type="checkbox"/> Alcoholism                   | <input type="checkbox"/> Difficulty Urinating        | <input type="checkbox"/> Melanoma                    |
| <input type="checkbox"/> Alzheimer's Disease          | <input type="checkbox"/> Diverticulitis              | <input type="checkbox"/> Mental Illness              |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Diverticulosis              | <input type="checkbox"/> Migraine                    |
| <input type="checkbox"/> Anemia of Chronic Disease    | <input type="checkbox"/> Drug Addiction              | <input type="checkbox"/> Mumps                       |
| <input type="checkbox"/> Anemia B12 Deficiency        | <input type="checkbox"/> Eczema                      | <input type="checkbox"/> Muscle Disorder             |
| <input type="checkbox"/> Anemia, Iron Deficiency      | <input type="checkbox"/> Emphysema                   | <input type="checkbox"/> Myocardial Infarction       |
| <input type="checkbox"/> Angina                       | <input type="checkbox"/> Enlarged Prostate           | <input type="checkbox"/> Night Sweats                |
| <input type="checkbox"/> Anorexia Nervosa             | <input type="checkbox"/> Epilepsy                    | <input type="checkbox"/> Non-Hodgkin's Lymphoma      |
| <input type="checkbox"/> Anxiety                      | <input type="checkbox"/> Erectile Dysfunction        | <input type="checkbox"/> Obesity                     |
| <input type="checkbox"/> Arteriosclerosis             | <input type="checkbox"/> Esophagitis                 | <input type="checkbox"/> Osteoporosis                |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Gallstones                  | <input type="checkbox"/> Palpitations                |
| <input type="checkbox"/> Arthritis, Osteo             | <input type="checkbox"/> Gastroesophageal Reflux Dis | <input type="checkbox"/> Pancreatitis                |
| <input type="checkbox"/> Arthritis, Rheumatoid        | <input type="checkbox"/> Gout                        | <input type="checkbox"/> Parkinson's Disease         |
| <input type="checkbox"/> Asthma                       | <input type="checkbox"/> HIV Infection               | <input type="checkbox"/> Peptic Ulcer Disease        |
| <input type="checkbox"/> Atrial Fibrillation          | <input type="checkbox"/> Headache                    | <input type="checkbox"/> Peripheral Vascular Disease |
| <input type="checkbox"/> Atrial Flutter               | <input type="checkbox"/> Hearing Loss                | <input type="checkbox"/> Phlebitis                   |
| <input type="checkbox"/> Benign Prostatic Hypertrophy | <input type="checkbox"/> Heart Attack                | <input type="checkbox"/> Pneumonia                   |
| <input type="checkbox"/> Bladder Infection            | <input type="checkbox"/> Heart Disease               | <input type="checkbox"/> Prostate Disease            |
| <input type="checkbox"/> Bleeding Disorder            | <input type="checkbox"/> Heart Failure               | <input type="checkbox"/> Psoriasis                   |
| <input type="checkbox"/> Bronchitis                   | <input type="checkbox"/> Heart Murmur                | <input type="checkbox"/> Pulmonary Embolism          |
| <input type="checkbox"/> Bulimia                      | <input type="checkbox"/> Heart Valve Problem         | <input type="checkbox"/> Rheumatic Fever             |
| <input type="checkbox"/> Cancer (indicate location)   | <input type="checkbox"/> Heartburn                   | <input type="checkbox"/> Rubella                     |
| _____                                                 | <input type="checkbox"/> Hepatitis A                 | <input type="checkbox"/> Scarlet Fever               |
| _____                                                 | <input type="checkbox"/> Hepatitis B                 | <input type="checkbox"/> Seizure Disorder            |
| <input type="checkbox"/> Cardiac Arrhythmia           | <input type="checkbox"/> Hepatitis C                 | <input type="checkbox"/> Shortness of Breath         |
| <input type="checkbox"/> Carotid Artery Stenosis      | <input type="checkbox"/> Hernia, Adbominal           | <input type="checkbox"/> Sickle Cell Anemia          |
| <input type="checkbox"/> Cataracts                    | <input type="checkbox"/> Hernia, Femoral             | <input type="checkbox"/> Sinusitis                   |
| <input type="checkbox"/> Cerebrovascular Accident     | <input type="checkbox"/> Hernia, Hiatal              | <input type="checkbox"/> Stroke                      |
| <input type="checkbox"/> Chest Pain/Tightness         | <input type="checkbox"/> Hernia, Inguinal            | <input type="checkbox"/> Stroke, Premature           |
| <input type="checkbox"/> COPD                         | <input type="checkbox"/> Hernia, Umbilical           | <input type="checkbox"/> Swollen Ankles              |
| <input type="checkbox"/> Cirrhosis                    | <input type="checkbox"/> Herpes Simplex              | <input type="checkbox"/> Thyroid Disease             |
| <input type="checkbox"/> Colitis                      | <input type="checkbox"/> High Blood Pressure         | <input type="checkbox"/> Transient Ischemic Attack   |
| <input type="checkbox"/> Colon Disorder               | <input type="checkbox"/> High Cholesterol            | <input type="checkbox"/> Trouble urinating           |
| <input type="checkbox"/> Colon Polyp                  | <input type="checkbox"/> Hives                       | <input type="checkbox"/> Tuberculosis                |
| <input type="checkbox"/> Congestive Heart Failure     | <input type="checkbox"/> Hodgkin's Disease           | <input type="checkbox"/> Tumors                      |
| <input type="checkbox"/> Coronary Artery Disease      | <input type="checkbox"/> Hypercholesterolemia        | <input type="checkbox"/> Ulcer, Duodenal             |
| <input type="checkbox"/> Crohn's Disease              | <input type="checkbox"/> Hypertension                | <input type="checkbox"/> Ulcer, Gastric              |
| <input type="checkbox"/> Deep Vein Thrombosis         | <input type="checkbox"/> Hyperthyroidism             | <input type="checkbox"/> Ulcer, Peptic               |
| <input type="checkbox"/> Dementia                     | <input type="checkbox"/> Hypothyroidism              | <input type="checkbox"/> Urethritis                  |
| <input type="checkbox"/> Depression                   | <input type="checkbox"/> Immune Function Disorder    | <input type="checkbox"/> Venous Insufficiency        |
| <input type="checkbox"/> Dermatitis                   | <input type="checkbox"/> Incontinence                | <input type="checkbox"/> Vertigo                     |
| <input type="checkbox"/> Diabetes, Gestational        | <input type="checkbox"/> Infectious Disease          | <input type="checkbox"/> Weight Gain                 |
| <input type="checkbox"/> Diabetes, Insulin Dependent  | <input type="checkbox"/> Leukemia                    | <input type="checkbox"/> Weight Loss                 |
| <input type="checkbox"/> Diabetes, Non-Insulin Depend | <input type="checkbox"/> Liver Disease               |                                                      |

Patient Name: \_\_\_\_\_

**Insurance Information**

All information must be filled out entirely in order for your visit to be billed correctly to your insurance company. Without the correct information we can't bill your insurance and you will be accountable for the bill. We need the primary insurance holder's information. Ex: If you are the patient and you are covered under your spouse's insurance we need your spouse's information, also same with parent/child coverage.

\*\*Date of birth and Social Security number are mandatory for billing purposes.

**Primary Insurance**

Insurance Company \_\_\_\_\_ Policy # \_\_\_\_\_

Policy Holder: check one Self \_\_\_\_\_ Spouse \_\_\_\_\_ Parent \_\_\_\_\_

If you are not the policy holder:

Policy holder's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Secondary Insurance**

Insurance Company \_\_\_\_\_ Policy # \_\_\_\_\_

Policy Holder: check one Self \_\_\_\_\_ Spouse \_\_\_\_\_ Parent \_\_\_\_\_

If you are not the policy holder:

Policy holder's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**RELEASE OF INFORMATION:**

**Please list any persons that we may release your personal health information:**

**Please include all names (spouse, children, and friends) as we are unable to release information if the name is not listed below:**

Name \_\_\_\_\_ Phone \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Relationship \_\_\_\_\_ Address \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Relationship \_\_\_\_\_ Address \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Relationship \_\_\_\_\_ Address \_\_\_\_\_

**Assignment of Benefits/Authorization for Release of Medical Records**

Lifetime Medicare B and/or Independent Insurance Signature Authorization: I certify that the information given by me in applying for payment under the Title XVIII of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or related Medicare or Independent insurance claim. I request that payment of authorized benefits be made on my behalf. I assign the benefits payable for physician/practitioner services to the physician/practitioner or directly to Nephrology Associates, PC. I also verify my name, address, and insurance information is correct as provided by me today. I understand I am financially responsible for all charges not covered by my insurance and guarantee payment of this account. I also authorize Nephrology Associates, P.C. to release any medical records to other providers participating in my care as well as allow this office to obtain records from my other physicians regarding my care, unless otherwise stated in writing by me. My signature below also signifies I have been given Nephrology Associates, PC Notice of Privacy Practices and authorize the release of information to the persons listed above.

\_\_\_\_\_  
Signature of patient/responsible party

\_\_\_\_\_  
Date

## FINANCIAL POLICIES

Thank you for selecting Nephrology Associates, P.C. for your care. We are committed to providing you with the best medical care possible. Please read below where we outline our payment policies. Your signature constitutes your agreement to abide by these policies.

### CO-PAYMENTS:

- Your insurance contract requires that co-payments are due at the time of your visit. If for any reason you cannot pay your co-payment at the time of visit, your account will be charged a \$10 processing fee.
- Specialist co-payments may be indicated on your card and may be more than your standard co-payment to your primary care provider.

### HEALTH SAVINGS ACCOUNTS (HSA, HRA, FSA, etc.):

- These types of plans are commonly high deductible plans.
- As our patient, you are expected to pay for services when they are rendered.
- Our staff can provide you with your provider's approximate discounted fee for the services you receive.
- If after the insurance company processes your claim and you have a credit, we will issue a refund or if you have a balance, we will bill you for the difference.

### PAYMENT ARRANGEMENTS:

- Under special circumstances, payment arrangements may be available to you when you meet with our billing specialist or practice manager.
- Monthly statements will be sent to you; however, it is your responsibility to know when your monthly payments are due. We will confirm this with you when we set up your payment plan.
- In the event that your unpaid charges are sent to a collection agency or attorney, you will be responsible for any fees or other legal cost of collection.
- If you have a financial hardship, you may request a budget payment plan with a deposit due at the time of service.
- All remaining balance is due upon receipt of our bill.

### PAYMENT AT TIME OF SERVICE:

- Non-covered services, high deductibles and the absence of insurance will require payment at the time services are rendered.
- If you do not have a required physician referral at the time of your appointment, you are responsible for payment for all services rendered to you.
- If you have an insurance plan that our physicians do not participate with, you will be responsible for payment at the time of service.

### INSURANCE CLAIMS:

- Our office will file insurance claims with your insurance company. While we file claims as a courtesy to you, you remain responsible for the payment for the services provided to you. Please direct any questions about your claims with your insurance company.

### METHODS OF PAYMENT:

- We accept the following methods of payment: cash; check; credit card (VISA, MASTERCARD, DISCOVER, and AMERICAN EXPRESS)
- If your check is returned, you will be charged a \$25 processing fee.

I have read the above Nephrology Associates, PC Financial Policy and I understand what is expected at the time services are provided to me. I also authorized my insurance benefits to be paid directly to NEPHROLOGY ASSOCIATES, PC. I also further authorize the release of information required to process my insurance claim.

Printed Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_